



Kingdom of the Netherlands

Sustainable Palm Oil



Agenda

- Why do want to discuss Palm oil?
- Why is the Netherlands so much involved?
- What has the Netherlands done so far?
- What has Europe done so far?
- What is the Netherlands planning to do?



Why do we want to discuss Palm Oil?

It is very fast growing industry

- Palm Oil is very useful in many edible and non-edible products

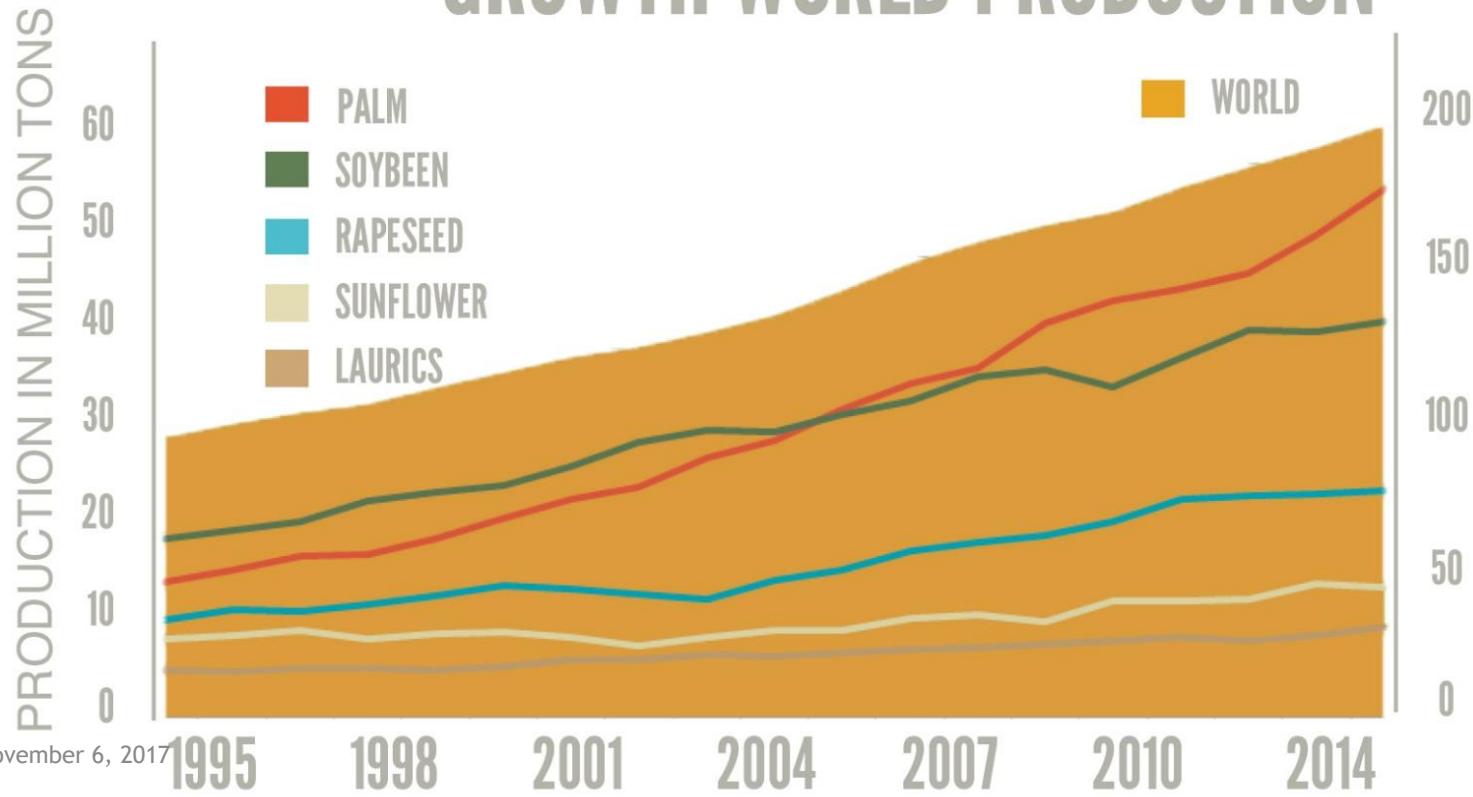
The production of Palm Oil can be harmful for:

- The environment
- Biodiversity
- Climate Change
- Labour conditions



Why do we want to discuss Palm Oil?

GROWTH WORLD PRODUCTION





Why do we want to discuss Palm Oil?

Why do we use palm oil in foods?



APPEARANCE



EMULSION



FLAVOUR



HEAT TRANSFER



NUTRITION



SHORTENING AND TEXTURE

Palm oil is widely used in home and personal care



2% of the world's palm oil and palm kernel oil production is used in cosmetics



3% is used in home care. Both home and personal care use palm mainly in the form of derivatives.



Used in biodiesels





Why do we want to discuss Palm Oil?

- The majority of global deforestation arises from the clearing of land for agricultural commodities
- A large part of global deforestation is caused by conversion to large scale monoculture oil palm plantations
- Malaysia and Indonesia produce 85-90% of global Palm Oil



Why do we want to discuss Palm Oil?

- Both producers and consumers have a responsibility because of their involvement in the value chain.
- Both producers and consumers, but also governments and NGOs are able to improve the sustainability of the production of Palm Oil
- Producers and Consumers in the Round Table on Sustainable Palm Oil (RSPO) have set criteria sustainability, deforestation and conservation of biodiversity.



Why do we want to discuss Palm Oil?

Sustainable palm oil contributes to at least 7 Sustainable Development Goals (SDG's)

1. Huge role reducing rural poverty
2. Key food ingredient to help feed the world
3. Development rural areas
4. Improved education
8. Creating jobs in producing countries & EU
10. Boosting socio-economic development
13. Sustainable palm oil helps halt deforestation





Why do we want to discuss Palm Oil?

- Research on labour conditions in the production at 5 palm oil plantations, 3 of them RSPO certified
- Because of high productivity norms, salary drops under minimum wage.
- Child labour is observed.
- Use of toxic poison ‘paraquat’ (illegal in Europe, legal in Indonesia).



Why do we want to discuss Palm Oil?

- 4 different forms of Sustainable Palm Oil
- **Book and Claim:** The chain is not monitored for the presence of sustainable palm oil. Manufacturers and retailers can buy a GreenPalm certificate from a RSPO-certified grower.
- **Mass Balance:** Sustainable palm oil from certified sources is mixed with ordinary palm oil throughout supply chain



Why do we want to discuss Palm Oil?

- **Segregated:** Sustainable palm oil from different certified sources is kept separate from ordinary palm oil throughout the supply chain
- **Identity Preserved:** Sustainable palm oil from a single identifiable certified source is kept separately from ordinary palm oil throughout supply chain

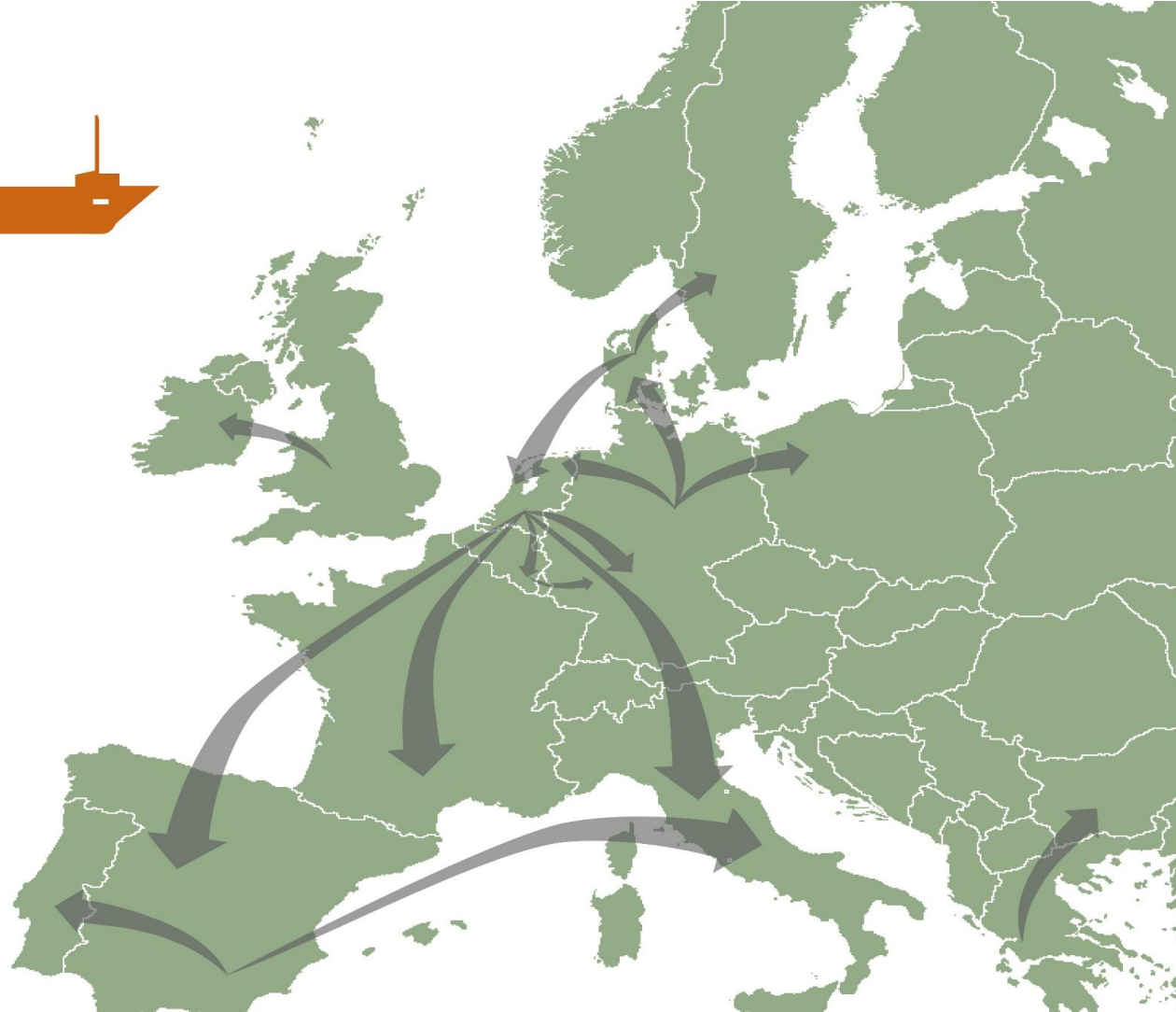
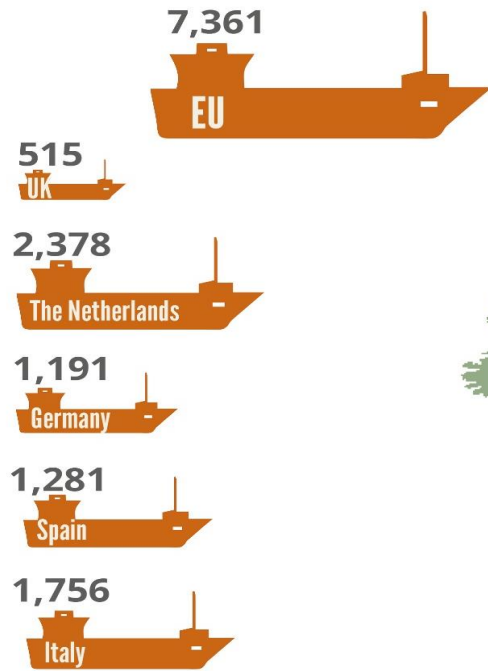


Why is the Netherlands so much involved?

- The Netherlands is a large consumer of Palm Oil, since we use this product in many of our food processing industry
- It is large exporter of Palm Oil, both in crude form as well as in other products
- Dutch consumers are very concerned about Climate Change and sustainability and use their consumer power



Why is the Netherlands so much involved?





Why is the Netherlands so much involved?

India	\$5,641,651,925
China	\$2,865,459,925
Pakistan	\$1,701,167,685
Netherlands	\$1,593,298,154
Italy	\$1,043,264,743
Spain	\$1,036,024,703
Germany	\$1,024,158,573
USA	\$895,896,638
Russian Federation	\$646,999,814
Ethiopia	\$522,675,536
Japan	\$450,861,701
Turkey	\$406,077,840
Belgium	\$353,207,019
Malaysia	\$326,864,082
Mexico	\$320,452,632

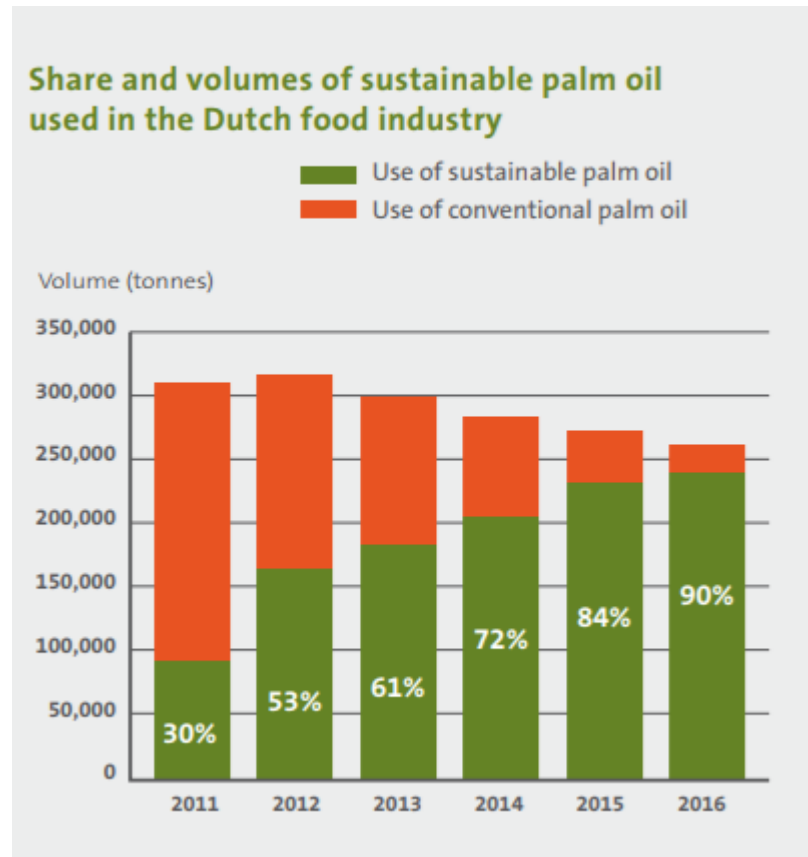


What has the Netherlands done so far?

- The Dutch government stimulates that the market makes its own agreements
- The private sector has committed itself to have 100% sustainable palm oil in 2020.
- The Dutch government, together with Germany, Denmark, the UK, France and Norway have signed the Amsterdam Declaration
- The Netherlands, through Institute for Sustainable Trade, offers technical assistance to producing countries and to NGOs for public awareness



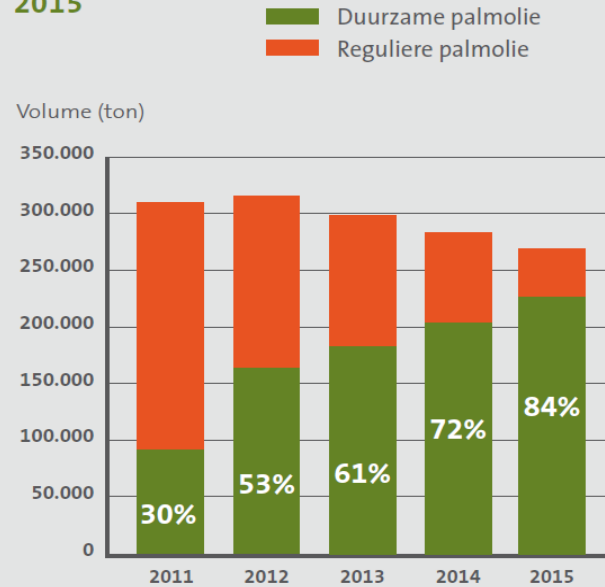
What has the Netherlands done so far?



What has the Netherlands done so far?

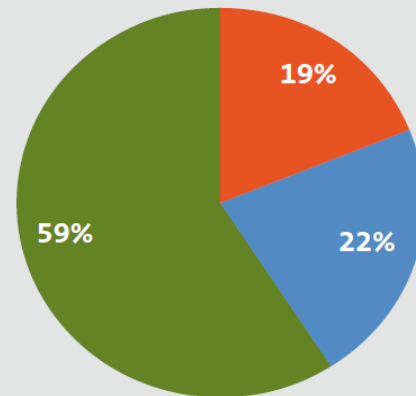
ALGEMEEN

Aandeel duurzame palmolie
Nederlandse voedingsmiddelenindustrie
2015

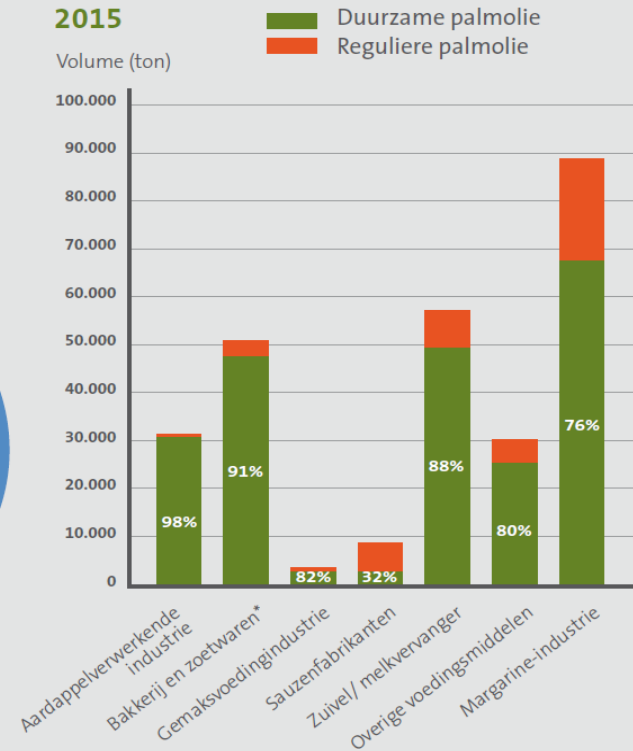


Per handelssysteem

- Book & Claim
- Mass Balance
- Segregated

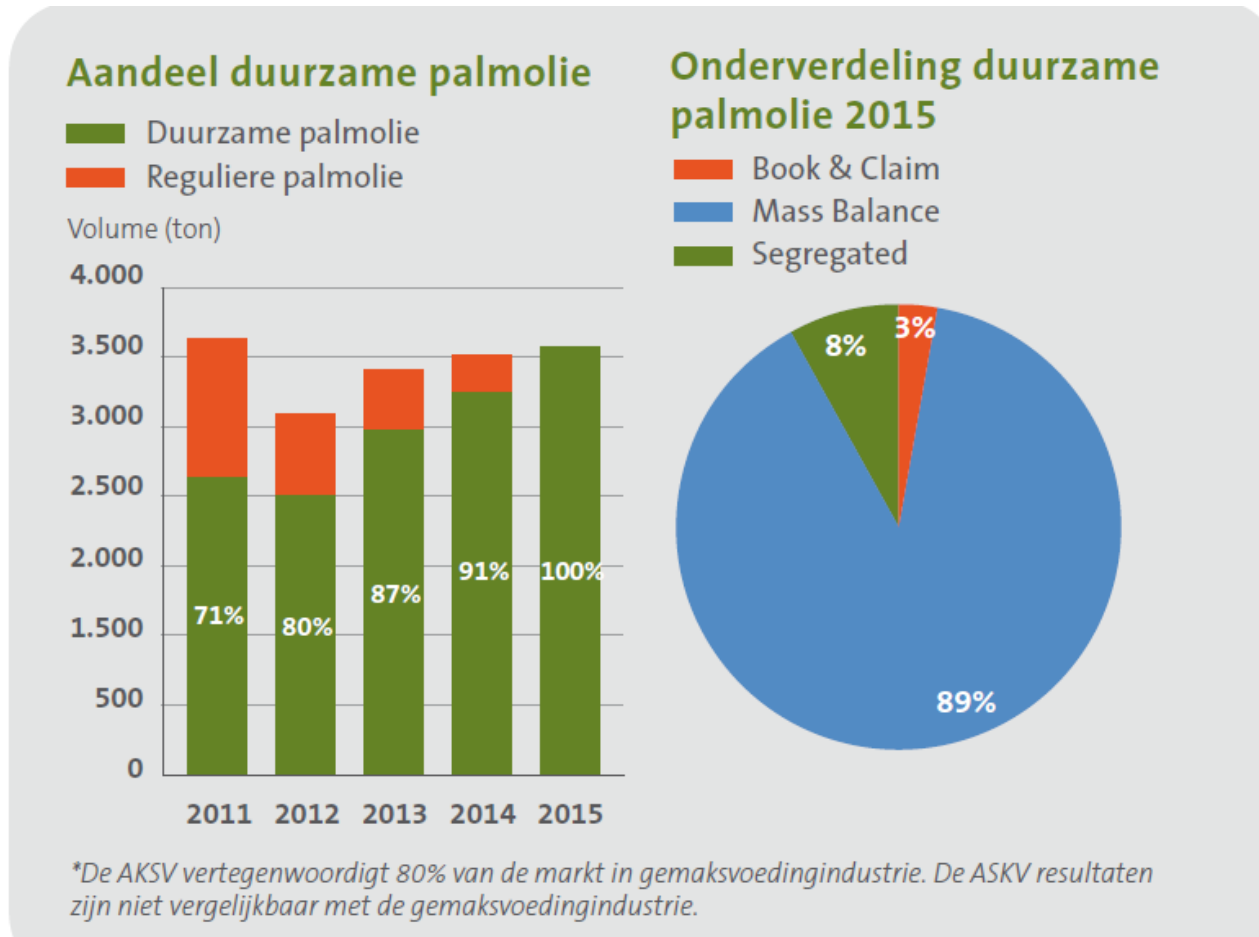


Aandeel duurzame palmolie in de
Nederlandse voedingsmiddelenindustrie
per sector
2015



What has the Netherlands done so far?

The Association for cooks and snack producers



What has the Netherlands done so far?

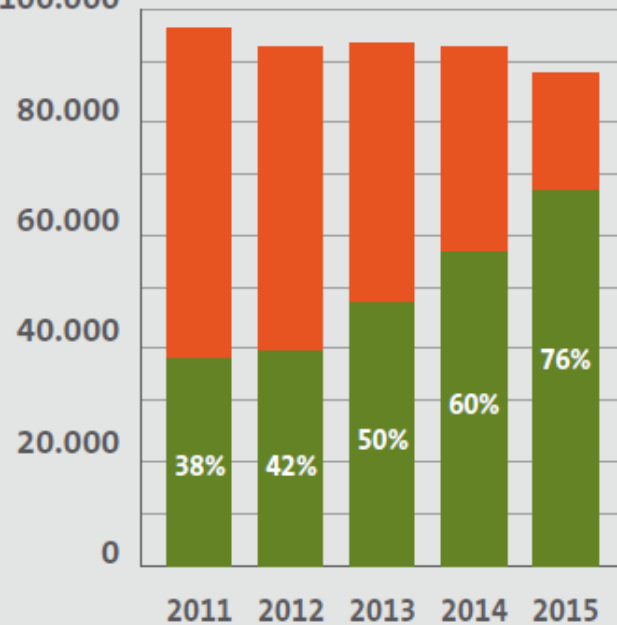
The International Margarine Association for Europe

Aandeel duurzame palmolie

- Duurzame palmolie
- Reguliere palmolie

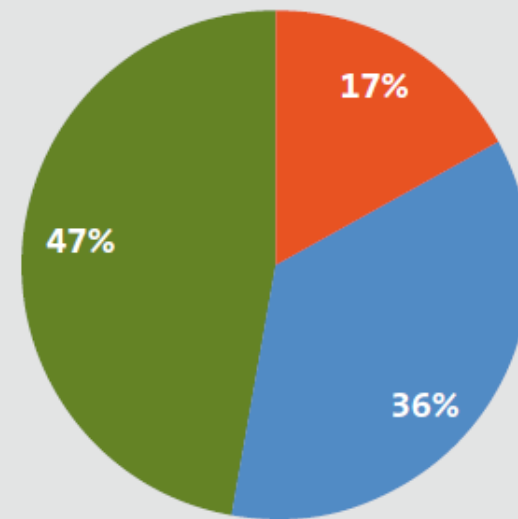
Volume (ton)

100.000



Onderverdeling duurzame palmolie 2015

- Book & Claim
- Mass Balance
- Segregated



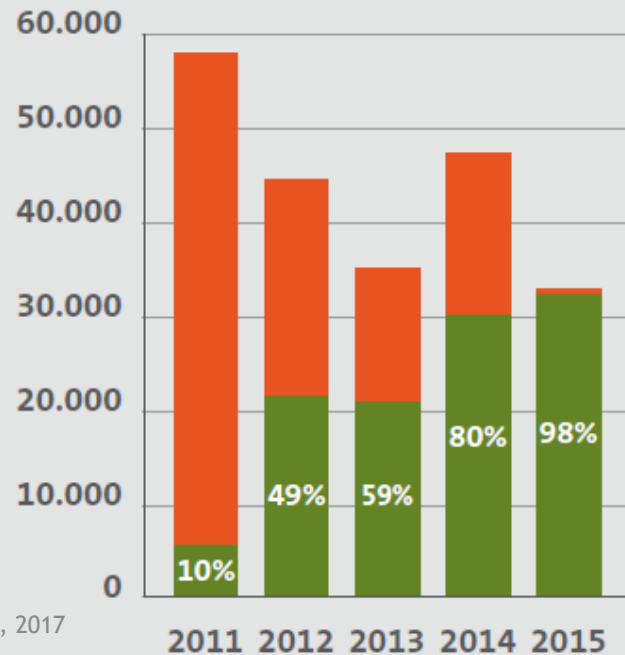
What has the Netherlands done so far?

The Association for Potato processing industry

Aandeel duurzame palmolie

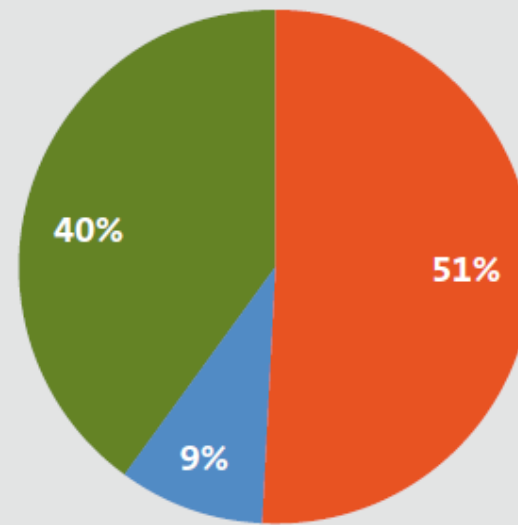
- Duurzame palmolie
- Reguliere palmolie

Volume (ton)



Onderverdeling duurzame palmolie 2015

- Book & Claim
- Mass Balance
- Segregated



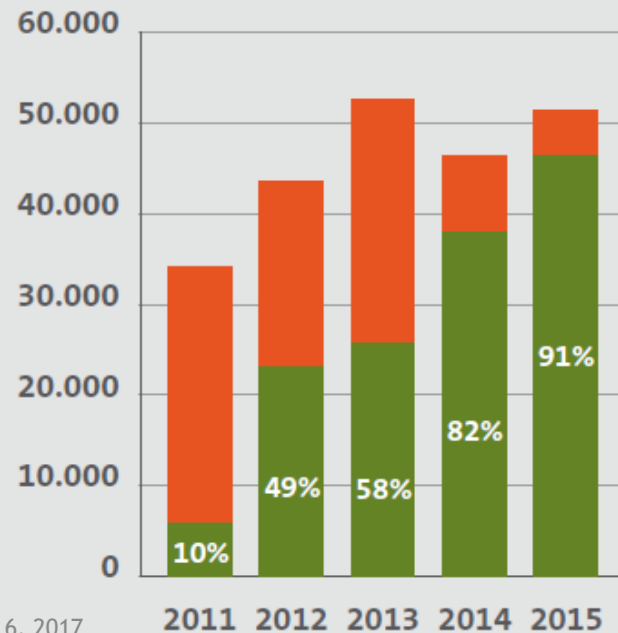
What has the Netherlands done so far?

The Association for bakery and sweets industry

Aandeel duurzame palmolie

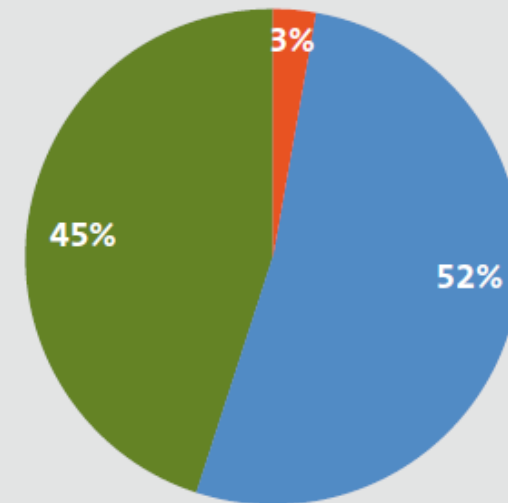
- Duurzame palmolie
- Reguliere palmolie

Volume (ton)



Onderverdeling duurzame palmolie 2015

- Book & Claim
- Mass Balance
- Segregated





What has the Netherlands done so far?

The Amsterdam Declaration

Commitment to Support 100% Sustainable Palm Oil in Europe

We declare to work together and support each other in transforming toward a 100% sustainable palm oil supply chain in Europe by 2020

The Amsterdam Palm Oil Declaration
by the following European governments:

- Denmark
- France
- Germany
- Italy
- The Netherlands
- Norway
- United Kingdom

espō
EUROPEAN SUSTAINABLE PALM OIL

idh the sustainable trade initiative

MVVO

BEIGISCHE ALLIANTIE VOOR DUURZAME PALMOLE
ALLIANCE BELGE POUR UNE HUILE DE PALME DURABLE

Norwegian Initiative for Sustainable Palm Oil

DUTCH ALLIANCE SUSTAINABLE PALM OIL

FORUM Nachhaltiges Palmöl

D I Fodevarer

CAOBISCO
Chocolate, Biscuits & Confectionery of Europe

fundación española del aceite de palma sostenible

UNIONE ITALIANA OLIO DI PALMA SOSTENIBILE

UK Roundtable on Sourcing Sustainable Palm Oil

ALLIANCE FRANÇAISE POUR UNE HUILE DE PALME DURABLE

LYSMEDELSFÖRETAGEN The Swedish Food Federation

imace
EUROPEAN MARSHMALLOW ASSOCIATION

FEDIOL



What has the Netherlands done so far?

The Amsterdam Declaration

- Towards 100% sustainable Palm Oil in 2020.
- defining sustainable palm oil as a stepping stone approach
- coordinating the activities and targets of the National Initiatives
- developing specific, time bound and cost effective action plans to overcome the various challenges in sourcing sustainable palm oil;
- working together to monitor and report on the progress and uptake of sustainable palm oil in Europe annually;
- supporting and participating in developments in the area of traceability, leading to a more transparent and sustainable palm oil supply chain;
- the national commitment to which a company or association is committed is prevailing.



Kingdom of the Netherlands

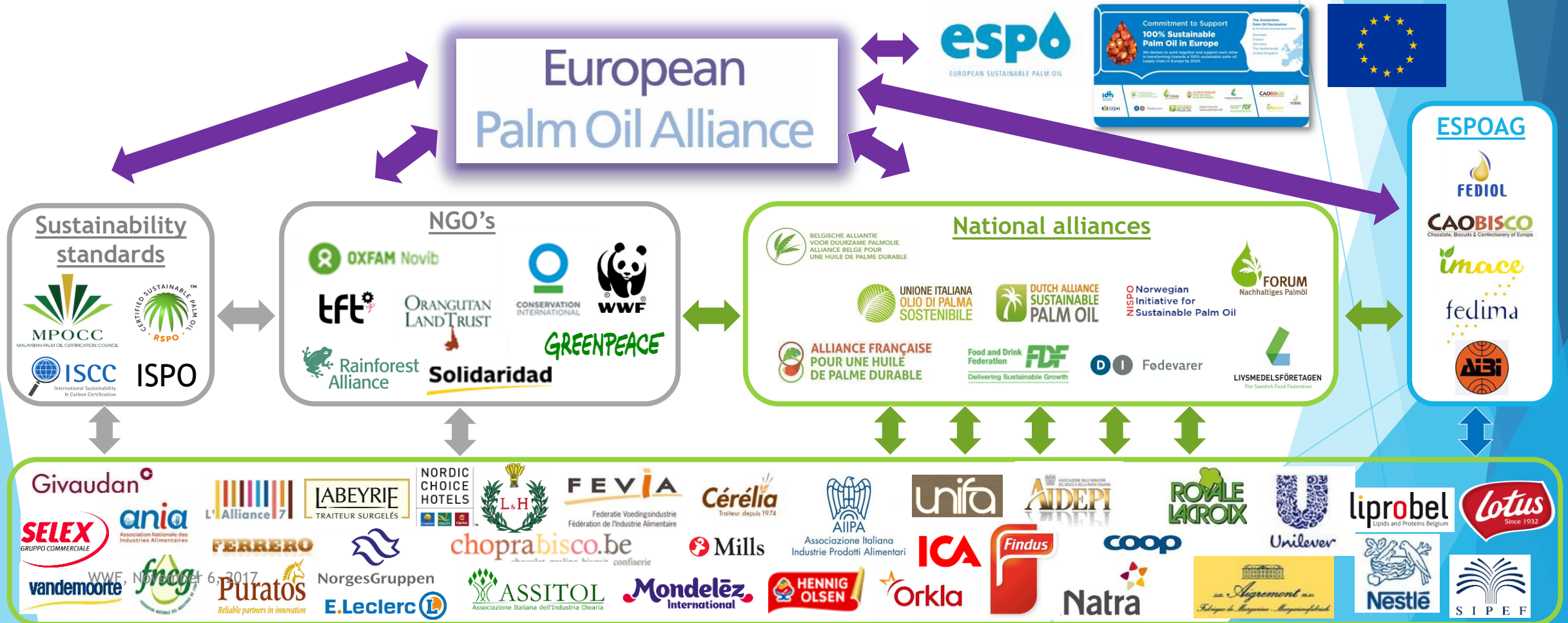
What has Europe done so far?

The European Parliament Resolution on palm oil and deforestation of rainforests



Kingdom of the Netherlands

What has Europe done so far?





- What is the Netherlands planning to do?
 - Convincing other large consumer countries, like China, to take their responsibility.
 - Work together with producing countries like Malaysia and Indonesia
 - Offer technical assistance
 - Work with RSPO on RSPO Plus for sharper criteria



Kingdom of the Netherlands

Thank you

[The Royal Embassy of the Kingdom of the Netherlands in Japan](#)

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